

Form for Change/Modification of KYC Attributes				
Date	- -			
UCC			PAN	
DP ID	12096000		Client ID	
Dear Sir / Madam:- I/We request you to update the following addition/modification in my/our Trading/Demat account. ☐ I/We request to carry out the change of correspondence/permanent address / signature in the demat account. ☐ I/We request to carry out the change of address / signature in the KRA and demat account.				
Account Holder	Sole/First Holder	Second Holder	Third Holder	
Changes to be done in	☐	☐	☐	
Name				
Changes /Modification required in	Existing Details		New Details	
☐ Correspondence Address				
☐ Permanent Address				
☐ Email ID (Note -4)				
☐ Mobile (Note -4)				
☐ Bank Details				
☐ Signature (Reason for change)				
☐ Name Change				
☐ Any Other				
Signature (Refer Note 2)				
Gross Annual Income Range or Network	☐ Below INR 1 Lacs	☐ Below INR 1 Lacs	☐ Below INR 1 Lacs	
	☐ INR 1 Lacs to 5 Lacs	☐ INR 1 Lacs to 5 Lacs	☐ INR 1 Lacs to 5 Lacs	
	☐ INR 5 Lacs to 10 Lacs	☐ INR 5 Lacs to 10 Lacs	☐ INR 5 Lacs to 10 Lacs	
	☐ INR 10 Lacs to 25 Lacs	☐ INR 10 Lacs to 25 Lacs	☐ INR 10 Lacs to 25 Lacs	
	☐ Above INR 25 Lacs	☐ Above INR 25 Lacs	☐ Above INR 25 Lacs	
	☐ Network INR. _____	☐ Network INR. _____	☐ Network INR. _____	
Note - 1. In case of Joint Demat Account, Request form needs to be signed by All Holders. 2. I/We hereby declare that the KYC details furnished by me are true and correct to the best of my/our knowledge and belief and I/we under-take to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/We are aware that I/We may be held liable for it. I/We hereby consent to receiving information from CVL KRA through SMS/Email on the above registered number/Email address. I am/We are also aware that for Aadhaar OVD based KYC, my KYC request shall be validated against Aadhaar details. I/We hereby consent to sharing my/our masked Aadhaar card with readable QR code or my Aadhaar XML/Digilocker XML file, along with passcode and as applicable, with KRA and other Intermediaries with whom I have a business relationship for KYC purposes only. 3. For any grievance/dispute, please contact PhonePe Wealth Broking Pvt Ltd at Office - 2, Floor 3, Wing A, Block A, Salarpuria Softzone, Bellandur Village, Varthur Hobli, Outer Ring Road, Bangalore South, Bangalore , Karnataka - 560103 or raise ticket through our app or e-mail at customerhelpdesk@phonepeinvest.com , Compliance Officer: Mr. Sivakumar Murugan. Tel. No : 080-68727689, E-mail ID: compliance@phonepeinvest.com 4. I/We hereby declare that the Email ID / Mobile number mentioned is belong to Self.				
ACKNOWLEDGMENT RECEIPT				
We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:				
UCC		Modification requested for		
DP ID	12096000	Client ID		